

STATE OF SOUTH DAKOTA ) IN CIRCUIT COURT  
 )  
COUNTY OF \_\_\_\_\_ ) \_\_\_\_\_ JUDICIAL CIRCUIT  
 )

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In the Matter of the Conservatorship of )  
 ) \_\_\_\_\_ GDN \_\_\_\_\_  
 )

\_\_\_\_\_, )  
 )  
 ) INITIAL INVENTORY  
 )

a  Minor  Protected Person. )  
 )

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I/We, \_\_\_\_\_, the Conservator(s) for the above-mentioned Individual, being duly sworn upon oath, state and affirm the following:

1. I was appointed conservator of the above-mentioned Individual on \_\_\_\_\_ (month), \_\_\_\_\_ (day), \_\_\_\_\_ (year).
2. This Initial Inventory of the Individual's real and personal property will be filed with the Court within ninety days of my appointment, as required by SDCL 29A-5-407. **If this is a Conservatorship of a Minor**, I will request the clerk seal the inventory at the time of filing, pursuant to SDCL 29A-5-207.
3. Within fourteen days of filing this Initial Inventory with the Court, I will mail a copy to all of the following parties who are entitled to receive notice:
  - a. The above-mentioned Individual (if age ten or older);
  - b. The attorneys of record on this case (if any);
  - c. The Individual's relatives whose names and mailing addresses appear in the petition;
  - d. To any facility responsible for the care or custody of the Individual; and
  - e. To other individuals or entities that the Court explicitly orders.
4. Unless the Court has waived or waives the accounting requirement, I will file updated Inventories of the Individual's Estate with each accounting as required by SDCL 29A-5-408.

5. The Initial Inventory of the above-named Individual's estate, as of \_\_\_\_ / \_\_\_\_ / \_\_\_\_ is:  
Month Day Year

<u>ASSETS/PROPERTY</u> <i>(No financial account numbers please.)</i>	<u>EST. VALUE</u>	<u>LIENS/DEBT</u> <i>(Type/Amnt., Item)</i>
Cash (on hand):	\$	
Checking/Debit Accounts:	\$	
Savings Accounts:	\$	
Certificates of Deposit:	\$	
Stocks:	\$	
Bonds:	\$	
Mutual Funds:	\$	
Trust Accounts:	\$	
Money Market Funds/Accounts:	\$	
Other Securities:	\$	
Home and Other Real Property <i>(give location, description):</i>	\$	
Furnishings and Appliances:	\$	
Vehicles:	\$	
Other Personal Property <i>(describe):</i>	\$	
	\$	
	\$	
	\$	
	\$	
	\$	
<b>TOTAL PROPERTY VALUE:</b>	\$ _____	

I/We swear or affirm under oath that the information I/we provided in this Initial Inventory and Affidavit is true, correct, and comprehensive to the best of my/our knowledge. I/We affirm that this Initial Inventory and Affidavit is brought in the best interests of the above-named Individual.

Dated \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_  
(month) (day) (year)

\_\_\_\_\_  
Conservator's Signature  
(Sign only in front of Notary or Clerk)

\_\_\_\_\_  
Mailing Address

\_\_\_\_\_  
City, State, and Zip Code

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
E-mail Address

\_\_\_\_\_  
Co-Conservators' Signature(s) (if any)

Signed and sworn to before me on this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

(SEAL)

\_\_\_\_\_  
Notary Public/Deputy Clerk of Courts  
Commission Expires:

STATE OF SOUTH DAKOTA )

IN CIRCUIT COURT

COUNTY OF \_\_\_\_\_ )

\_\_\_\_\_ JUDICIAL CIRCUIT

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In the Matter of the Conservatorship of )

\_\_\_\_\_ GDN \_\_\_\_\_

\_\_\_\_\_, )

AFFIDAVIT OF MAILING

a  Minor  Protected Person. )

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I, \_\_\_\_\_, being sworn, state that on \_\_\_\_\_,  
(Full legal name of Conservator) (Month)

\_\_\_\_\_, I served the Initial Inventory on the parties by placing true and correct  
(Day) (Year)

copies of the document in envelopes addressed to:

Names	Mailing Addresses

and depositing the envelopes, with sufficient postage, in the United States Mail at \_\_\_\_\_,  
(City)

\_\_\_\_\_.  
(State)

Dated this \_\_\_\_ day of \_\_\_\_\_, 20\_\_

\_\_\_\_\_  
Signature of Conservator  
(Sign only in front of Notary or Clerk)

Sworn/affirmed before me this  
\_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

Name: (Printed) \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Telephone: (\_\_\_\_) \_\_\_\_\_

\_\_\_\_\_  
(Notary Public/Clerk of Courts)

If Notary, my commission expires: \_\_\_\_\_  
(SEAL)