

In the Matter of the: <input type="checkbox"/> Conservatorship; <input type="checkbox"/> Conservatorship; or <input type="checkbox"/> Guardianship & Conservatorship Of: _____ a <input type="checkbox"/> Minor <input type="checkbox"/> Protected Person	FILE NO: _____ INITIAL INVENTORY
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I/We, _____, the Conservator(s) for the above-mentioned Individual, being duly sworn upon oath, state and affirm the following:

1. I was appointed conservator of the above-mentioned Individual on _____ (month), _____ (day), _____ (year).
2. This Initial Inventory of the Individual’s real and personal property will be filed with the Court within ninety days of my appointment, as required by SDCL 29A-5-407. **If this is a Conservatorship of a Minor**, I will request the Clerk seal the inventory at the time of filing, pursuant to SDCL 29A-5-207.
3. Within fourteen days of filing this Initial Inventory with the Court, I will mail a copy to all of the following parties who are entitled to receive notice:
 - a. The above-mentioned Individual (if age ten or older);
 - b. The attorneys of record on this case (if any);
 - c. The Individual’s relatives whose names and mailing addressees appear in the petition;
 - d. To any facility responsible for the care or custody of the Individual; and
 - e. To other individuals or entities that the Court explicitly orders.
4. Unless the Court has waived or waives the accounting requirement, I will file updated Inventories of the Individual’s Estate with each accounting as required by SDCL 29A-5-408.
5. The Initial Inventory of the above-named Individual’s estate, as of _____ / _____ / _____ is:

(Month / Day / Year)

<u>ASSETS/PROPERTY</u> <i>(No financial account numbers please.)</i>	<u>EST. VALUE</u>		<u>LIENS/DEBT</u> <i>(Type/Amnt., Item)</i>
Cash (on hand):	\$		
Checks/Debit Accounts:	\$		
Savings Account:	\$		
Certificates of Deposit:	\$		
Stocks:	\$		

Bonds:	\$		
Mutual Funds:	\$		
Trust Accounts:	\$		
Money Market Funds/Accounts:	\$		
Other Securities:	\$		
Home and Other Real Property (give location, description):	\$		
Furnishings and Appliances:	\$		
Vehicles:	\$		
Other Personal Property (describe):	\$ _____ \$ _____ \$ _____ \$ _____ \$ _____		
<u>TOTAL PROPERTY VALUE:</u>	\$ _____		

I/We swear or affirm under oath that the information I/we provided in this Initial Inventory and Affidavit is true, correct, and comprehensive to the best of my/our knowledge. I/We affirm that this Initial Inventory and Affidavit is brought in the best interest of the above-named Individual.

Dated this _____ day of _____, 20____.

Signed and sworn to before me this _____ day of _____, 20____.

Conservator's Signature

Mailing Address

Notary Public/Clerk of Court

City, State, and Zip Code

If Notary, my commission expires:

Phone Number

(SEAL)

E-mail Address

STATE OF SOUTH DAKOTA

IN CIRCUIT COURT

COUNTY OF _____

_____ JUDICIAL CIRCUIT

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I, _____, being sworn, state that on the _____,
 _____ (Full legal name of Conservator) _____ (Month)
 _____, _____, I served the Initial Inventory on the parties by placing true and correct
 _____ (Day) _____ (Year)
 copies of the documents addressed to:

NAMES	MAILING ADDRESS

And depositing the envelopes, with sufficient postage, in the United States Mail at _____,
 _____ (City)
 _____ (State).

Dated this _____ day of _____, 20_____.

Signed and sworn to before me this _____ day of _____,
 _____, 20_____.

 Conservator's Signature

 Mailing Address

 Notary Public/Clerk of Court

 City, State, and Zip Code

If Notary, my commission expires:

 Phone Number

(SEAL)

 E-mail Address