

STATE OF SOUTH DAKOTA

IN CIRCUIT COURT

COUNTY OF \_\_\_\_\_

\_\_\_\_\_ JUDICIAL CIRCUIT

In the Matter of the:  <input type="checkbox"/> Conservatorship; <input type="checkbox"/> Guardianship; <b>or</b> <input type="checkbox"/> Guardianship & Conservatorship  Of: _____ a <input type="checkbox"/> Minor <input type="checkbox"/> Protected Person	FILE NO: _____  <p style="text-align: center;"><b>INITIAL INVENTORY</b></p>
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I/We, \_\_\_\_\_, the Conservator(s) for the above-mentioned Individual, being duly sworn upon oath, state and affirm the following:

1. I was appointed conservator of the above-mentioned Individual on \_\_\_\_\_ (month), \_\_\_\_\_ (day), \_\_\_\_\_ (year).
2. This Initial Inventory of the Individual's real and personal property will be filed with the Court within ninety days of my appointment, as required by SDCL 29A-5-407. **If this is a Conservatorship of a Minor**, I will request the Clerk seal the inventory at the time of filing, pursuant to SDCL 29A-5-207.
3. Within fourteen days of filing this Initial Inventory with the Court, I will mail a copy to all of the following parties who are entitled to receive notice:
  - a. The above-mentioned Individual (if age ten or older);
  - b. The attorneys of record on this case (if any);
  - c. The Individual's relatives whose names and mailing addressees appear in the petition;
  - d. To any facility responsible for the care or custody of the Individual; and
  - e. To other individuals or entities that the Court explicitly orders.
4. Unless the Court has waived or waives the accounting requirement, I will file updated Inventories of the Individual's Estate with each accounting as required by SDCL 29A-5-408.
5. The Initial Inventory of the above-named Individual's estate, as of \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ is:  

(Month      Day      Year)

<u>ASSETS/PROPERTY</u> (No financial account numbers please.)	<u>EST. VALUE</u>		<u>LIENS/DEBT</u> (Type/Amnt., Item)
Cash (on hand):	\$		
Checks/Debit Accounts:	\$		
Savings Account:	\$		
Certificates of Deposit:	\$		
Stocks:	\$		

Bonds:	\$		
Mutual Funds:	\$		
Trust Accounts:	\$		
Money Market Funds/Accounts:	\$		
Other Securities:	\$		
Home and Other Real Property (give location, description):	\$		
Furnishings and Appliances:	\$		
Vehicles:	\$		
Other Personal Property (describe):	\$ _____ \$ _____ \$ _____ \$ _____ \$ _____		
<u>TOTAL PROPERTY VALUE:</u>	\$ _____		

I/We swear or affirm under oath that the information I/we provided in this Initial Inventory and Affidavit is true, correct, and comprehensive to the best of my/our knowledge. I/We affirm that this Initial Inventory and Affidavit is brought in the best interest of the above-named Individual.

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

Signed and sworn to before me this \_\_\_\_\_ day of

\_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
Conservator's Signature

\_\_\_\_\_  
Mailing Address

\_\_\_\_\_  
Notary Public/Clerk of Court

\_\_\_\_\_  
City, State, and Zip Code

If Notary, my commission expires:

\_\_\_\_\_  
Phone Number

(SEAL)

\_\_\_\_\_  
E-mail Address

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I, \_\_\_\_\_, being sworn, state that on the \_\_\_\_\_,

*(Full legal name of Conservator)* *(Month)*

\_\_\_\_\_, \_\_\_\_\_, I served the Initial Inventory on the parties by placing true and correct

*(Day)* *(Year)*

copies of the documents addressed to:

**NAMES**

**MAILING ADDRESS**


And depositing the envelopes, with sufficient postage, in the United States Mail at \_\_\_\_\_,

*(State)* *(City)*

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

Signed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_,

\_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_  
Conservator's Signature

\_\_\_\_\_  
Mailing Address

\_\_\_\_\_  
Notary Public/Clerk of Court

\_\_\_\_\_  
City, State, and Zip Code

If Notary, my commission expires:

\_\_\_\_\_  
Phone Number

(SEAL)

\_\_\_\_\_  
E-mail Address

